

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
AMERICAN GREEN TECHNOLOGY, INC.	§	Chapter 11
Debtor.	§	Case No. 18-34728
	§	Jointly Administered
	§	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

The Schedules of Assets and Liabilities (collectively with attachments, the “Schedules”) and the Statements of Financial Affairs (collectively with attachments, the “Statements,” and together with the Schedules, the “Schedules and Statements”) filed by William R. Greendyke, the chapter 11 trustee (the “Trustee”) for the above-captioned debtor (the “Debtor”), were prepared pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by management of the Debtor, with the assistance of the Debtor’s advisors, and are unaudited.

These Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtor’s Schedules and Statements (the “Global Notes”) are incorporated by reference in, and comprise an integral part of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

While reasonable efforts have been made to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available at the time of preparation, the Debtor’s business is complex and inadvertent errors, inaccuracies, or omissions may have occurred and the Trustee or the Debtor’s management may discover subsequent information that requires material changes to the Schedules and Statements. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. All claims are subject to further review and the failure to list a claim at present as unliquidated, contingent, disputed, or subject to setoff, does not mean that such designation may not change in the future.

The Schedules and Statements have been signed by Danny Bogar, the President and CEO of the Debtor as of the Petition Date (defined below). Accordingly, in reviewing and signing the Schedules and Statements, Mr. Bogar necessarily relied upon the efforts, statements, and representations of the Debtor’s other personnel and advisors. Mr. Bogar has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

The Global Notes supplement and are in addition to any specific notes contained in the Schedules or Statements.

1. *Description of Cases.* On August 28, 2018 (the “Petition Date”), an involuntary petition for chapter 11 relief was filed under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”). On October 2, 2018, the Bankruptcy Court entered its Order for Relief In an Involuntary Case (the “Order for Relief”), granting the involuntary petition. On December 20, 2018, this Court entered its Order Approving Appointment of Chapter 11 Trustee, appointing William R. Greendyke to serve as the chapter 11 trustee for the Debtor.

2. *“As Of” Information Date.* To the best of the Debtor’s knowledge, the asset information provided herein, except as expressly noted otherwise, represents the asset data of the Debtor as of the Petition Date. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Trustee reserves all rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

3. *General Reservation of Rights.* Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Trustee reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to any claim (“Claim”) description or designation; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of (a) liability, or (b) amounts due or owed, if any, by the Debtor against which the Claim is listed or against the Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to this chapter 11 case, including issues involving Claims, defenses, equitable subordination, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant nonbankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

4. *GAAP.* Given the difference between the information requested in the Schedules and Statements, and the financial information utilized under generally accepted accounting principles in the United States (“GAAP”) the aggregate asset values and claim amounts set forth in the Schedules and Statements do not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.

5. Confidential or Sensitive Information. There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to concerns about the confidential or commercially sensitive nature of certain information or concerns for the privacy of an individual. The alterations or redactions are limited only to what is necessary to protect the Debtor or the applicable third-party.

6. Causes of Action. Despite reasonable efforts to identify all known assets, all causes of action or potential causes of action of the Debtor against third-parties may not be listed as assets in the Schedules and Statements. The Trustee reserves all rights with respect to any Claims or causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") the Debtor or Trustee may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

7. Recharacterization. The Debtor has made reasonable efforts to correctly characterize, classify, categorize, and designate the Claims, assets, executory contracts, unexpired leases, interests, and other items reported in the Schedules and Statements. Nevertheless, the Debtor may not have accurately characterized, classified, categorized, or designated certain items. The Trustee therefore reserves the right to recharacterize, reclassify, re-categorize, or re-designate items reported in the Schedules and Statements at a later time as necessary or appropriate.

8. Liabilities. The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Trustee reserves the right to amend the Schedules and Statements as he deems appropriate in this regard.

9. Excluded Assets and Liabilities. Certain categories of assets and liabilities have been excluded from the Schedules and Statements. The Debtor also has excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage Claims exist. In addition, certain immaterial or de minimis assets and liabilities may have been excluded.

10. Property and Equipment. Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtor may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an

admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Trustee reserves all rights with respect thereto.

11. Inventory. As referenced above, it would be prohibitively expensive, unduly burdensome, and time consuming to physically inspect all inventory held by the Debtor. Further, the last inventory information available to the Debtor was generated in the ordinary course of business on or about the date of the Order for Relief. Accordingly, to the extent inventory is disclosed, referenced, and/or described in the Schedules and Statements, such disclosures are based on information reasonably available to the Debtor as of early October, 2018.

12. Estimates. To prepare and file the Schedules and Statements in accordance with the requests of the U.S. Trustee, the Debtor was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Trustee reserves all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

13. Fiscal Year. The Debtor's fiscal year ends on December 31.

14. Currency. All amounts are reflected in U.S. dollars.

15. Executory Contracts. Although diligent attempts have been made to properly identify the Debtor counterparty(ies) to each executory contract on Schedule G, it is possible that more executory contracts than listed on Schedule G. The Trustee reserves all rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. In addition, although the Debtor made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the any counterparty to such contract or lease. Furthermore, while the Debtor made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.

16. Leases. Future obligations of any capital or operating leases have not been included in the Schedules and Statements. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

17. Insiders. The Debtor has attempted to include all payments made on or within 12 months before the Petition Date to any individual or entity deemed an "insider." An individual or entity is designated as an "insider" if such individual or entity, based on the totality of the circumstances, had at least a controlling interest in, or exercises sufficient authority over, the Debtor so as to unqualifiably dictate corporate policy and the disposition of corporate assets.

The listing of a party as an "insider" is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, Claim, right, or defense, and all such rights, Claims, and defenses are hereby expressly reserved.

18. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Schedules and Statements. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different than the listed total.

19. Setoffs. The Debtor may incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, and other disputes between the Debtor and its customers or vendors and setoffs or netting permitted under common obligations of a single joint operating agreement. These offsets and other similar rights are consistent with the ordinary course of business and are not tracked separately. Therefore, although the impact of such offsets and other similar rights may have been accounted for when certain net amounts were included in the Schedules, offsets are not independently accounted for, and as such, are not included separately in the Debtor's Schedules and Statements.

20. Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, or services are listed as amounts entered on the Debtor's books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtor. The Trustee reserve all rights respecting such credits, allowances, and other adjustments.

21. Guaranties and Other Secondary Liability Claims. Reasonable best efforts have been used to locate and identify guaranties and other secondary liability claims (collectively, the "Guaranties") in the Debtor's executory contracts, unexpired leases, debt instruments, and other such agreements; however, a review of these agreements, specifically the Debtor's leases and contracts, is ongoing.

22. Mechanics Liens. The property and equipment listed in the Schedules are presented without consideration of any mechanics', materialman's or other similar statutory liens. Such liens may apply, and the Trustee reserves the right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor.

23. Global Notes Control. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtor's Schedules

1. Schedule A/B. Real property is reported at book value, net of accumulated depreciation on buildings and improvements. Certain assets may be listed as real property when such assets are in fact personal property, or certain assets may be listed as personal property when such assets are in fact real property. The Trustee reserves all rights to re-categorize or recharacterize such asset holdings to the extent the Trustee determines that such holdings were listed incorrectly.

The failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Despite reasonable best efforts to identify all known assets, all of the Debtor's Causes of Action or potential Causes of Action against third parties may not be listed as assets in the Schedules and Statements. The Trustee reserve all rights with respect to any Causes of Action that the Debtor may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

2. *Schedule D.* Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Trustee reserves the right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. Moreover, although various creditor claims may be scheduled as secured claims, the Trustee reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

3. *Schedule E/F, Part 1: Creditors Holding Priority Unsecured Claims.* The listing of any claim on Schedule E/F does not constitute an admission that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Trustee reserves all rights to dispute the amount and the priority status of any claim on any basis at any time.

4. *Schedule E/F, Part 2: Creditors Holding Non-Priority Unsecured Claims.* Reasonable best efforts have been used to list all general unsecured claims against the Debtor on Schedule E/F based upon the Debtor's existing books and records as of the date of the Order for Relief.

Certain creditors listed on Schedule E/F may owe amounts to the Debtor and, as such, the Debtor may have valid setoff or recoupment rights with respect to such amounts. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment and the Trustee reserves all rights to assert any such setoff or recoupment rights. Additionally, certain creditors may assert mechanics', materialman's, or other similar liens against the Debtor for amounts listed on Schedule E/F. The Trustee reserves the right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtor's books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, Schedule E/F does not list a date for each listed claim.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Reasonable efforts have been made to locate and identify guaranties and other secondary liability claims (collectively, the “Guaranties”) in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedules. It is possible that certain Guaranties embedded in the Debtor’s executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Trustee reserves the rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. Additionally, failure to list any Guaranties in the Schedules and Statements, including in any future amendments to the Schedules and Statements, shall not affect the enforceability of any Guaranties not listed.

5.Schedule G. Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

The Trustee hereby reserves all rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor’s claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. The inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the counterparty to such contract or lease, and the Trustee reserves all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Fill in this information to identify the case:

Debtor name American Green Technology, Inc.

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): 18-34728

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*.....

\$ 2,962

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$ 16,459,003

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$ 16,461,965

Part 2: Summary of Liabilities2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ 1,123,105

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$ 154,702.33

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$8,395,970.08

4. Total liabilities.....
Lines 2 + 3a + 3b9,673,777.41
\$

Fill in this information to identify the case:

Debtor name American Green Technology, Inc.

United States Bankruptcy Court for the: Southern District of TX
(State)

Case number (if known): 18-34728

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 0

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>1st Source Bank 100 N. Michigan ST.</u>	<u>Checking</u>	<u>7 1 5 7</u>	\$ <u>83.</u>
3.2. <u>1st Source Bank, 100 N. Michigan St.</u>	<u>Checking</u>	<u>7 3 3 0</u>	\$ <u>50.</u>
3.3. <u>Planters Bank Clarksdale, MS</u>	<u>Checking</u>	<u>1 5 9 1</u>	\$ <u>56.</u>

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____

4.2. _____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ \$189

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. _____ \$ _____

7.2. _____ \$ _____

Debtor American Green Technology, Inc
NameCase number (if known) 18-34728**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. Troy Smith UV Water Service Prepayment \$ 5,000
 8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ <u>5,000</u>

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of debtor's
interest**11. Accounts receivable**

11a. 90 days old or less:	<u>15,210</u> face amount	-	<u>0</u> doubtful or uncollectible accounts	= →	\$ <u>15,210</u>
11b. Over 90 days old:	<u>144,671</u> face amount	-	<u>142,523</u> doubtful or uncollectible accounts	= →	\$ <u>2,148</u>

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ <u>17,358</u>

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current valueCurrent value of debtor's
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____	_____	\$ _____
14.2. _____	_____	\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____	_____ %	_____	\$ _____
15.2. _____	_____ %	_____	\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

N/A

Describe:

16.1. _____	_____	\$ _____
16.2. _____	_____	\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor American Green Technology, Inc.
NameCase number (if known) 18-34728**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
EEL & LED Inventory	12/01/2017 MM / DD / YYYY	\$ 943,969		\$ 659,383
20. Work in progress				
	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale				
VS Inventory	12/01/2017 MM / DD / YYYY	1,268,599		\$ 1,268,599
22. Other inventory or supplies				
	MM / DD / YYYY	\$		\$
23. Total of Part 5				\$ 1,927,982

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

Debtor American Green Technology, Inc
NameCase number (if known) 18-34728**33. Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative? N/A☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$_____ Valuation method _____ Current value \$_____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

See Fixed Asset Excel

☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Office furniture	\$ 130,608	SL Depr	\$ 58,774
40. Office fixtures			
	\$ _____		\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
computer, telephone, and related	\$ 215,817	SL Depr	\$ 11,674
42. Collectibles <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			
42.1 _____	\$ _____		\$ _____
42.2 _____	\$ _____		\$ _____
42.3 _____	\$ _____		\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 70,448

44. Is a depreciation schedule available for any of the property listed in Part 7?☐ No☒ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor American Green Technology, Inc
NameCase number (if known) 18-34728**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 <u>Delivery Van</u>	\$ <u>1,812.</u>	<u>SL Depr</u>	\$ <u>0</u>
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels <u>N/A</u>			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories <u>N/A</u>			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
<u>Production & Testing Equipment</u>	\$ <u>189,670</u>	<u>SL Depr</u>	\$ <u>86,625</u>
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ <u>86,625</u>

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor American Green Technology, Inc
NameCase number (if known) 18-34728**Part 9: Real property**

54. Does the debtor own or lease any real property? lease only

☐ No. Go to Part 10.☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 1360 Industrial Park Dr. Clarksdale, MS	tenant	\$ 3444	SL Depr	\$ 2962
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 2,962

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No☐ Yes**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Vidashield Patents	\$ 5,412,310		\$ 5,412,310
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties Future Royalties ATS for HB50 sales	\$ TBD	market	\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property Certifications	\$ 171,324	cost	\$ 98,660
65. Goodwill AGT Goodwill	\$ 0		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 5,510,970

Debtor American Green Technology, Inc
NameCase number (if known) 18-34728

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____	_____	—	_____	= →	\$ _____
	Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

FEDERAL TAX NOL		Tax year <u>2012-15</u>	\$ 4,451,968
FEDERAL TAX NOL		Tax year <u>2016</u>	\$ 4,388,463
_____		Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____	\$ _____
-------	----------

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____	\$ _____
-------	----------

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____	\$ _____
-------	----------

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____	\$ _____
-------	----------

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____	\$ _____
-------	----------

_____	\$ _____
-------	----------

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 8,840,431

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor American Green Technology, Inc
NameCase number (if known) 18-34728**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ <u>189</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ <u>5,000</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ <u>17,358</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ <u>0</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ <u>1,927,982</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ <u>0</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ <u>70,448</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ <u>86,625</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<u>2,962</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ <u>5,510,970</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ <u>8,840,431</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>16,459,003</u> \$	+ 91b. <u>2,962</u> \$
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<u>\$ 16,461,965</u>

10.2.18

American Green Technology, Inc

Case#18-34728

Form 206 A/B: Line 39 detail

Asset # for y Property Description	Dt in serv	Depr Basis Book Cost	Sec 179	12.31.17 Book Value	12.31.17 Prior Depr	2018 Curr Annual Depr	9.30.18 End Accum Dep	9.30.18 Book Value	Depreciation Method	Period
Furniture & Fixtures Acct 15000										
F&F South Bend-Admin										
Furniture & Equipment	5/25/2012	\$1,244.45		\$251.85	\$992.60	\$133.33	\$1,125.93	\$118.52	S/L	7.00
Tradeshaw Displays	5/3/2012	\$7,741.92		\$1,474.64	\$6,267.28	\$829.49	\$7,096.77	\$645.15	S/L	7.00
Show Display	5/3/2012	\$1,140.13		\$217.15	\$922.98	\$122.16	\$1,045.14	\$94.99	S/L	7.00
Furniture & Equip per list SB	9/15/2013	\$8,472.97		\$3,227.79	\$5,245.18	\$907.82	\$6,153.00	\$2,319.97	S/L	7.00
Skyline trade show display	4/30/2016	\$32,822.68		\$21,881.78	\$10,940.90	\$4,923.40	\$15,864.30	\$16,958.38	S/L	5.00
Skyline trade show display	6/1/2016	\$7,313.99		\$4,997.89	\$2,316.10	\$1,097.10	\$3,413.20	\$3,900.79	S/L	5.00
Skyline VS Light Display Trade Show Display	10/16/2017	\$5,641.75		\$5,077.57	\$564.18	\$846.26	\$1,410.44	\$4,231.31	S/L	5.00
Road Cases: shipping case for VS units to trade shows	11/27/2017	\$715.00		\$516.39	\$198.61	\$178.75	\$377.36	\$337.64	S/L	3.00
Subtotal South Bend Admin F&F		\$65,092.89		\$37,645.06	\$27,447.83	\$9,038.31	\$36,486.14	\$28,606.75		
F&F Clarksdale -Admin Acct 15030										
SW Phone- Clarksdale	8/20/2013	\$885.00		\$168.57	\$716.43	\$94.82	\$811.25	\$73.75	S/L	7.00
Cooling Fans Jetstream 2400 Clarksdale (fastenal)	7/14/2015	\$1,976.06		\$1,270.32	\$705.74	\$211.72	\$917.46	\$1,058.60	S/L	7.00
Wallace signs clarksdale	8/3/2015	\$1,382.44		\$905.17	\$477.27	\$148.12	\$625.39	\$757.05	S/L	7.00
Cooling Fans Jetstream 2400 Clarksdale (fastenal)	8/29/2015	\$4,104.12		\$2,736.07	\$1,368.05	\$439.73	\$1,807.78	\$2,296.34	S/L	7.00
Cooling Fans Jetstream 2400 Clarksdale (fastenal)	8/5/2015	\$4,104.12		\$2,687.23	\$1,416.89	\$439.73	\$1,856.62	\$2,247.50	S/L	7.00
Subtotal Clarksdale Admin F&F		\$12,451.74		\$7,767.36	\$4,684.38	\$1,334.12	\$6,018.50	\$6,433.25		
F&F Clarksdale -Production Acct 15020										
Shelving	5/25/2012	\$5,910.10		\$1,196.09	\$4,714.01	\$633.23	\$5,347.24	\$562.87	S/L	7.00
Pallet Racks	6/13/2012	\$3,286.32		\$665.08	\$2,621.24	\$352.11	\$2,973.35	\$312.97	S/L	7.00
Furn & equip per list- Clarksdale	9/30/2013	\$21,287.90		\$11,658.74	\$9,629.16	\$2,280.85	\$11,910.01	\$9,377.89	S/L	7.00
WH shelving- Fastenal	7/20/2015	\$14,057.99		\$9,204.63	\$4,853.36	\$1,506.21	\$6,359.57	\$7,698.42	S/L	7.00
Wire Racks for Shelving	6/30/2016	\$8,521.00		\$6,695.07	\$1,825.93	\$912.96	\$2,738.89	\$5,782.11	S/L	7.00
Subtotal Clarksdale Production F&F		\$53,063.31		\$29,419.61	\$23,643.70	\$5,685.35	\$29,329.05	\$23,734.26		
Total Furniture & Equipment		\$130,607.94		\$74,832.03	\$55,775.91	\$16,057.78	\$71,833.69	\$58,774.25		

Fill in this information to identify the case:

Debtor name American Green Technology, Inc.
 United States Bankruptcy Court for the: Southern District of Texas
 (State)
 Case number (if known): 18-34728

☐ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's name <u>Moriah Group</u> Creditor's mailing address <u>303 W. Wall St., Suite 2400</u> <u>Midland, TX 79701</u> Creditor's email address, if known _____ Date debt was incurred <u>Unknown</u> Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <u>Ushio America (second lien)</u>	Describe debtor's property that is subject to a lien <u>All Assets of the Debtor</u> \$ <u>73,237</u> Describe the lien <u>1st Priority Lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>16,461,965</u>
--	--	----------------------

2.2 Creditor's name <u>Ushio Ameirca</u> Creditor's mailing address <u>5440 Cerritos Ave</u> <u>Cypress, CA 90630</u> Creditor's email address, if known _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien <u>All Assets of the Debtor</u> \$ <u>1,049,868</u> Describe the lien _____ Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>16,461,965</u>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 1,123,105

American Green Technology, Inc.

18-34728

Debtor

Name

Case number (if known)

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
Value of collateral
that supports this
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2. Creditor's name</p> <p>_____</p> <p>Creditor's mailing address</p> <p>_____</p> <p>_____</p> <p>Creditor's email address, if known</p> <p>_____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p>_____</p> <p>_____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien</p> <p>_____ \$ _____</p> <p>_____ \$ _____</p> <p>Describe the lien</p> <p>_____</p> <p>Is the creditor an insider or related party?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>
--	---

<p>2. Creditor's name</p> <p>_____</p> <p>Creditor's mailing address</p> <p>_____</p> <p>_____</p> <p>Creditor's email address, if known</p> <p>_____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p>_____</p> <p>_____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien</p> <p>_____ \$ _____</p> <p>_____ \$ _____</p> <p>Describe the lien</p> <p>_____</p> <p>Is the creditor an insider or related party?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>
--	---

Fill in this information to identify the case:

Debtor American Green Technology, Inc.

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number 18-34728
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address <u>See Attached Schedule E</u>	As of the petition filing date, the claim is: \$ <u>154,702.33</u>	\$ <u>154,702.33</u>
	<i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)		

2.2 Priority creditor's name and mailing address _____ _____	As of the petition filing date, the claim is: \$ _____	\$ _____
	<i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset?	
	<input type="checkbox"/> No	
	<input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)		

2.3 Priority creditor's name and mailing address _____ _____	As of the petition filing date, the claim is: \$ _____	\$ _____
	<i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset?	
	<input type="checkbox"/> No	
	<input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)		

American Green Technology, Inc.

Debtor

Name

Case number (if known)

18-34728

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2_ Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

2_ Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

2_ Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

2_ Priority creditor's name and mailing address

\$ _____ \$ _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (____)

Debtor

Name

Case number (if known)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address See Attached Schedule F	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	8,395,970.08 \$
		Basis for the claim: _____	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$
		Basis for the claim: _____	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$
		Basis for the claim: _____	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$
		Basis for the claim: _____	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$
		Basis for the claim: _____	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$
		Basis for the claim: _____	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor

Name

Case number (if known)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ _____
--	---	----------

Basis for the claim: _____

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

☐ No
☐ Yes

3. Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
--	--	----------

Basis for the claim: _____

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

☐ No
☐ Yes

3. Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
--	--	----------

Basis for the claim: _____

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

☐ No
☐ Yes

3. Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
--	--	----------

Basis for the claim: _____

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

☐ No
☐ Yes

3. Nonpriority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
--	--	----------

Basis for the claim: _____

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

☐ No
☐ Yes

Debtor

Name

Case number (if known)

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.1. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Debtor

Name

Case number (if known)

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Debtor

Name

Case number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$ 154,702.33

5b. Total claims from Part 2

5b. + \$ 8,395,970.08

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$ 8,550,672.41

American Green Technology, Inc.
Form 206 Schedule E: Creditors Who Have Priority Unsecured Claims

Total Priority Unsecured Creditors	\$154,702.33
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American Green Technology, Inc.
Form 206 Schedule F: Creditors Who Have Non-Priority Unsecured Claims

Name	Address	Basis of Claim	Amount	Subject to setoff	Contingent	Unliquidated	Disputed
A.L.P.	A.L.P. P.O. Box 95023 Palatine, IL 60095-0023	Vendor	\$2,147.40				
A-1 Fire Protection LLC	9450 Stewart Road Olive Branch, MS 38654	Vendor	\$107.00				
ABCO Dealers IN	407 New Sanford Rd LaVergne, TN 37086	Vendor	\$2,000.00				
Accrued Liability- not specific customers		Vendor	\$200,204.00				Yes
Accurate Metal Fabricating	P.O. Box 1156 Bedford Park, IL 60499-1156	Vendor	\$74,970.51				
Aerobiology Laboratory	43760 Trade Center Place Suite 100 Sterling, VA 20166	Vendor	\$24,882.19				
Air Filters Inc	8282 Warren Road Houston , TX 77040	Vendor	\$526.80				
Airguide Manufacturing Mississippi LLC	795 West 20th Street Hialeah, FL 33010	Vendor	\$291,343.13				
Almeco USA, Inc.	1610 Spectrum Drive Lawrenceville, GA 30043	Vendor	\$44,533.21				
AMA of Birmingham, LLC	402 Office Park Drive, Suite G50 Mountain Brook, AL 35223	Vendor	\$7,536.74				
American Express CW	P.O. Box 360001 Ft. Lauderdale, FL 33336-0001	Vendor	\$38,910.00				
Arizona Lighting Sales	Arizona Lighting Sales 2001 W. Alameda Dr #101 Tempe, AZ 85282	Vendor	\$559.50				
ATS Test & Balance	ATS Test & Balance 2856 Cela Rd. Memphis, TN 38128	Vendor	\$2,950.00				
B&W Electro	B&W Electro 3686 S. Mendenhall Memphis, TN 38115	Vendor	\$770.21				
Bencor	Bencor 4629 Hwy 290 West Brenham, TX 77833	Vendor	\$4,437.00				
Bioscience International	Bioscience International 11333 Woodglen Dr. Rockville, MD 20852	Vendor	\$1,549.10				
Bogar, Daniel T.	1223 Gruene Vintage New Braunfels, TX 78130	Wage	\$109,693.57				
Border States Electric	Border States Electric P.O. Box 2767 Fargo, ND 58108-2767	Vendor	\$525.00				
Brent Ward	Brent Ward 29621 Hennepin St. Garden City, MI 48135	Vendor	\$100.00				
Broadview	Broadview 11150 James Street Zeeland, MI 49464	Vendor	\$850.00				
C.H. Robinson	C.H. Robinson P.O. Box 9121 Minneapolis, MN 55480-9121	Vendor	\$8,433.19				
California Infection Solutions	P.O. Box 165 Fullerton, CA 92835	Vendor	\$332,171.00				
CED Corporate	4775 Centennial Blvd. Suite 180 Colorado Springs, CO 80919	Vendor	\$284,755.00				
CK Lighting	CK Lighting 1101 Chatham Parkway Suite B-6 Garden City, GA 31408	Vendor	\$430.87				
Clarence Dailey Electric	Clarence Dailey Electric P.O. Box 514 Wichita Falls, TX 76307	Vendor	\$1,485.00				
CME-Vend	CME P.O. Box 6887 Warrick, RI 02887	Vendor	\$900.00				
Competitive Edge Services	LLC 119 Stonewall Dr. Hendersonville, TN 37075	Vendor	\$108,780.00				
Crowe Horwath LLP	Crowe LLP P.O. BOX 71570 Chicago, IL 60694-1570	Vendor	\$4,500.00				
Datuk Gan / LCR Marketing	gancwah@gmail.com	Loan	\$26,384.00				
David Weisfeld	P.O. Box 532372 Kihei, Hawaii 96753	Loan	\$35,991.78				
Davis/chamber & Company LTD	50 Briar Hollow Suite 490E Houston, TX 77027	Vendor	\$3,000.00				
Dawkins Office Supply	P.O. Box 686 Greenville, MS 38701	Vendor	\$116.62				
DBR Logistics	P.O. Box 240 Cleveland, MS 38732	Vendor	\$2,100.00				
Deco Lighting	2917 Vail Avenue Commerce, CA 90040	Vendo	\$26,795.00				
Delaware, State of	State of Delaware, Division of Corporations P.O. Box 5509 Binghamton, NY 13902-5509	Tax	\$29,400.12				Yes
Delta Vending Services	P.O. Box 9069 Greenwood, MS 38935-9069	Vendor	\$170.80				
Dhane Burton	P.O. Box 515 Lyon, MS 38645	Vendor	\$450.00				
Diffuser Specialists -Houston	303 Lombrano Street Suite 5 San Antonio, TX 78207	Vendor	\$760.76				
Digi-Key Corporation	701 Brooks Ave S Thief River Falls MN 56701	Vendor	\$1,091.40				
Dilco Industrial, Inc	205 E. Bristol Lane Orange, CA 92865	Vendor	\$1,375.00				
Doug Marty Airguide Properties, LLC	795 West 20th St. Hialeah, FL 33010	Loan	\$249,972.62				
Dr. Cheong Mun Khan,	Esadsa house Sdn. Bhd. Lot 51, 7th Floor, The boulevard Mid Valley City Lingkaran Syed putra, 59200 Kuala, Lumpur, Malaysia	Loan	\$124,986.30				
Dynalectric	P.O. Box 1287 Fort Wayne, IN 46801	Vendor	\$850.00				
Eaglerise E&E, Inc	13405 Benson Ave. Chino, CA 91710	Vendor	\$36,635.48				
Eco Insight Inc.	9035 Old Southwick Pass Alpharetta, GA 30022	Vendor	\$450.00				
Elevation Advertising	9 W Main St. Richmond, VA 23220	Vendor	\$5,000.00				
EMSL Analytical, Inc	8700 Jameel Road Suite 190 Houston, TX 77040	Vendor	\$8,934.30				
Engineered Lighting Sales	2211 Meadow Drive Louisville, KY 400218	Vendor	\$714.73				
Eric L. Self	1305 Regal Shores Ct. Kingwood, TX 77345	Loan	\$11,997.26				
Ewing & Jones Attorneys at Law	6363 Woodway Suite 1000 Houston, TX 77057	Vendor	\$29,486.55				
Fanlight: Global Electric & Industrial Pr	2000 S. Grove Ave Bldg B Ontario, CA 91761	Vendor	\$138,803.30				
Fastenal Company	P.O. Box 1286 Winona, MN 55987	Vendor	\$1,865.19				
FedEx (5268)	P O Box 94515 Palatine, IL 60094-4515	Vendor	\$322.07				
FedEx Freight (2115)	Dept CH P.O. Box 10306 Palatine, IL 60055-0306	Vendor	\$21,400.57				

Frank Tokarz	7851 Garden Ln Justice, Illinois 60458	Loan	\$34,805.00				
Frank Tokarz & Ms. Joan Knable	7851 Garden Ln. Justice, Illinois 60458	Loan	\$35,991.78				
Fulham	12705 S. Van Ness Ave Hawthorne, CA 90250	Vendor	\$2,253.00				
Grainger	6655 Crescent Drive Norcross, GA 30071-2934	Vendor	\$1,540.25				
Hapco	26252 Hillman Highway Abingdon, VA 24210	Vendor	\$19,828.00				
Hardy Diagnostics	P.O. Box 645264 Cincinnati, OH 45264-5264	Vendor	\$1,239.14				
HEG Interests LLC	1007 N. Orange St. Ste 1450 Wilmington, De 19801	Loan	\$209,952.05				
Hinckley Springs	P.O. Box 660579 Dallas, TX 75266-0579	Vendor	\$112.39				
IAC Supply	1601 South St. Grenada, MS 38901	Vendor	\$3,052.49				
Indiana Trust & Investment Management Co.	4045 Edison Lakes Parkway Suite 100 Mishawaka, IN 46545	Vendor	\$1,880.53				
Indiana, State of	St. Joseph County Tresurer P.O. Box 4758 South Bend, IN 46634-4758	Taxes	\$13,893.16				Yes
Intertek	P.O. Box 405176 Atlanta, GA 30384-5176	Vendor	\$1,750.00				
Jack Duffy & Assoc Inc	1894 Georgetown Road Suite 100 Hudson, OH 44236	Vendor	\$2,545.55				
JBG Interests	1007 N. Orange St. Suite 1450 Wilmington, De 19801	Loan	\$209,952.05				
John C. Harrel	P.O. Box 413 Canton, MS 39046	Loan	\$119,972.60				
L.M. Ayers LC	1803 Stratton Circle Walnut Creek, CA 94598	Vendor	\$1,924.50				
Lai Family Investments, Inc., Rocky Lai	2406 Del Monte Dr. Houston, TX 77019	Loan	\$149,965.75				
Lee, Linda D.	10306 Dianella Ln. Austin, TX 78759	Wage	\$117,523.52				
Leesman Lighting	130 W Ross Ave Cincinnati, OH 45217-1017	Vendor	\$1,854.51				
Lehman Investments, LP Nolan Lehmann, General Partner	16303 Sterling Gate Ct. Spring, Tx 77379	Loan	\$23,994.52				
Light Source of Indiana	8719 Castle Park Dr Indianapolis, IN 46256	Vendor	\$1,158.05				
Light Sources Inc.	37 Robinson Blvd. Orange, CT 06477	Vendor	\$2,894.50				
Lighting Systems of Columbus	8877 Whitney Dr Lewis Center, OH 43035	Vendor	\$2,076.62				
Lights Fantastic Pro	4205 Pinemont Dr Houston, TX 77018	Vendor	\$7,239.00				
LightSource Unlimited Inc.	980 Corporate Woods Parkway Vernon Hills, IL 60061	Vendor	\$1,779.18				
Lunera Lighting INC	1615 Wyatt Drive Santa Clara, CA 95054	Vendor	\$453.25				
Magic City Group	133 Oxmoor Center Suite 229 Birmingham, AL 35209	Vendor	\$726.00				
Malcolm Mimms & Assoc	1900 Warner St Nashville, TN 37203	Vendor	\$2,086.37				
Malmstrom White Co	11617 Kanis Rd Little Rock, AR 72211	Vendor	\$1,902.90				
Matthews, Lawson, McCutcheon & Joseph PLL	2000 Bering Drive Suite 700 Houston, TX 77057	Vendor	\$56,379.20				
Mayer Electric Supply	P.O. Box 73812 Newnan, GA 30271	Vendor	\$851.07				
McClaren Advance LLP, Robert S. McClaren	1401 McKinney St. Suite 2222 Houston, Tx 77010	Loan	\$249,972.62				
MDA Lites	12240 Arbor Trail Palos Heights, IL 60463	Vendor	\$1,435.00				
Michael's Machine Shop, INC.	170 Goff Rd. Clarksdale, MS 38614	Vendor	\$170.00				
Michiana Recycling	P.O. Box 1148 Niles, MI 49120	Vendor	\$425.95				
Microchem/Antimicrobial Test Laboratories	1304 West Industrial Blvd. Round Rock, TX 78681-2951	Vendor	\$5,100.00				
Mike Colye	6501 Red Hook Plaza Suite 201 St. Thomas, VI 00802	Loan	\$71,983.56				
Mississippi, State of	Mississippi Department of Revenue, P.O. Box 23075 Jackson, MS 39225-3075	Taxes	\$58,726.43				Yes
MLOA	P.O. Box 733463 Dallas, TX 75373-3463	Vendor	\$501.46				
Murphey Beverage	P.O. Box 1792 Clarksdale, MS 38614	Vendor	\$218.29				
Norquist, Gordy	17800 Dorset Dr. South Bend, In 46635	Wage	\$34,360.01				
O. H. Hendricks Fabricators	1431 Heistan Pl Memphis, TN 38104	Vendor	\$22,720.63				
Olympic Logistics Services	9375 E Shea Blvd. Suite 100 Scottsdale, AZ 85260	Vendor	\$560.00				
Oscar W. Larson Co. - Grand Rapids	10100 Dixie Highway Clarkston, MI 48348	Vendor	\$2,025.00				
Penn Lighting Associates	239 S 24th St Philadelphia, PA 19103	Vendor	\$2,025.42				
PennWell	21428 Network Place Chicago, IL 60673	Vendor	\$22,050.00				
Peterson DMI	15804 Allenwood Dr. Austin, Tx 78734-1405	Loan	\$239,945.20				
Phelps Security Systems, Inc	869 South State Street Clarksdale, MS 38614	Vendor	\$455.82				
PointOne Recruiting Solutions, Inc.	8411 Corporate Drive Suite 100 Racine, WI 53406	Vendor	\$13,725.00				
Premier Lighting - Columbia	9 Sunbelt Court Columbia, SC 29203	Vendor	\$529.70				
PREMIER LIGHTING OF CHARLESTON, SC	1852 H Wallace School Road Charleston, SC 29407	Vendor	\$1,787.75				
Prof. John Kennedy	55887 Forest Beach Rd. Dowagiac, MI 49047	Loan	\$17,995.89				
Putterman, Scharck & Associates	10855 Tanner Road Houston, TX 77041-7103	Vendor	\$2,967.45				
Qala Soluções e Negócios Ltda	Rua Visconde de Ouro Preto 5 – 11 andar Rio de Janeiro, CEP 22.250-180	Vendor	\$28,800.00				

Racine Metal-Fab	1520 Grandview Pkwy Sturtevant, WI 53177	Vendor	\$5,347.79						
Radiant Industrial Solutions	2121 Brittmoore Road Suite 2300 Houston, TX	Vendor	\$2,277.44						
Reflex Lighting Group, Inc.	7 Tide Street South Boston, MA 02210	Vendor	\$907.00						
Resource Lighting Michigan	3950 West Eleven Mile Road Berkley, MI 48072	Vendor	\$848.51						
Resource Lighting Ohio	3950 West Eleven Mile Road Berkley, MI 48072	Vendor	\$9.43						
Rexel / GexPro	P.O. Box 13623 Philadelphia, PA 19101	Vendor	\$94,245.00						
Richards Electric	P.O. Box 29860 Cincinnati, OH 45229	Vendor	\$1,118.00						
Robert Kill Irrevocable Trust	21639 Ravenna Dr. South Bend, In 46628	Loan	\$29,993.15						
Robert Weed Plywood Corp	P.O. Box 487 Bristol, IN 46507	Vendor	\$4,281.00						
Ron Psimas	1031 Branson Bluff Greensboro, GA 30642	Vendor	\$2,180.00						
Row 5 Distributors, Inc.	122 Sinclair Crescent Saskatoon, SK Canada S7V0E4	Vendor	\$15,954.00						
Snowbusters LLC	Hinz Landscaping 2735 Sage Road Buchanan, MI 49107	Vendor	\$360.00						
Soluciones Tecnicas Aplicadas Inc. (SOTAPSA)	Heroes Del 47 Num 104 Col San Diego Churubusco Deleg Coyoacan CP, MEX 04120	Vendor	\$142,223.00						
Southern Duplicating MS	4345 HWY 61 South Clarksdale, MS 38614	Vendor	\$783.10						
Southwest Research institute	PO Drawer 28510 San Antonio, TX 78228	Vendor	\$17,125.00						
Sports Image Apparel	58800 Executive Drive Mishawaka, IN 46544	Vendor	\$251.45						
Temperature Control	224 8th Street P.O. Box 4 Clarksdale, MS 38614	Vendor	\$103.07						
Tennessee Lighting Sales	2730 Larmon Ave Nashville, TN 37204	Vendor	\$1,474.60						
Terminix	P.O. Box 742592 Cincinnati, OH 45274-2592	Vendor	\$898.80						
Thomas E. Benedetto	New Direction's Office 1070 W. Century Dr. Suite 101 Louisville, CO 80027	Loan	\$29,993.15						
Trestle Medical	2503 Newman Ave. Tustin, CA 92782	Vendor	\$43,004.00						
Trinity Medical Management, LLC	4621 Jamestown Ave Baton Rouge, LA 70808	Vendor	\$187,500.00						
TSG	1150 18th Street NW Suite 1000 Washington, DC 20036	Vendor	\$3,765.87						
UL LLC	75 Remittance Drive Suite 1524 Chicago, IL 60675-1524	Vendor	\$670.00						
Uline Shipping Supplies	P.O. Box 88741 Chicago, IL 60680-1741	Vendor	\$546.89						
UPS Freight LTL	28013 Network Place Chicago, IL 60673-1280	Vendor	\$9,232.16						
UPS Package LockBox	577 Carol Stream, IL 60132-0577	Vendor	\$290.21						
Ushio America, Inc.	5440 Cerritos Ave. Cypress, CA 90630	Vendor	\$169,093.26						
Ushio America-LOC	5440 Cerritos Ave. Cypress, CA 90630	Loan	\$3,293,775.00						
UV Doctor	209 South Washington Ave. Newport, WV 99156	Vendor	\$3,861.34						
Verteramo, Jean D.	50783 Galaxy Dr. Granger, In 46530	Wage	\$4,394.25						
Verteramo, Jean D.	50783 Galaxy Dr. Granger, In 46530	Wage	\$15,978.97						
Vital Vio, Inc.	185 Jordan Road Troy, NY 12180	Vendor	\$7,800.00						
Waggoner	52129 St. Rt. 933 South Bend, IN 46637	Vendor	\$41,367.79						
Weiser Insurance Agency	8303 SW Freeway Suite 510 HOUSTON, TX 77074	Vendor	\$11,814.26						
Weiser, Charles M.	5718 Darnell St. Houston, Tx 77096	Wage	\$101,920.38						
Wells Fargo Equipment Finance	300 Tri-State International Suite 400 Lincolnshire, IL 60069	Vendor	\$2,393.28						
Werner Electric Supply Co.	P.O. Box 668 2341 Industrial Drive Neenah, WI 54957	Vendor	\$6,623.22						
West Texas Quality Electrical Lines	3310 Marble Drive Canyon, TX 79015	Vendor	\$741.00						
Western Florida Lighting	Tampa 2533 Permit Place New Port Richey, FL 34655	Vendor	\$781.50						
WMI Capital Management	William J. Hickl III, LLC318 Lakeglen Court Sugarland, Tx 77478	Loan	\$11,997.26						
Zuli Integrated Lighting Solutions	P.O. Box 80945 Seattle, WA 98108	Vendor	\$4,072.00						

Fill in this information to identify the case:

Debtor name American Green Technology, Inc.

United States Bankruptcy Court for the: Southern District of Texas
(State)
Case number (if known): 18-34728 Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Warehouse Equipment:</u> <u>Clark Forklift and Clark Picker</u>	<u>Wells Fargo Equipment Finance, Mfg Services Group</u> <u>300 Tri-State International Suite 400</u> <u>Lincolnshire, IL 60069</u>
	State the term remaining	<u>36 months remaining</u>	<u>Loan # 301-02743-19001</u>
	List the contract number of any government contract		<u>Effective date: 05/16/2016 64 months</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Building Rental: 1360 Industrial Park Dr.</u> <u>Clarksdale, MS 38614</u>	<u>Airguide Mfg MS, LLC</u> <u>795 West 20th St.</u> <u>Hialeah, Florida 33010</u>
	State the term remaining	<u>Expires 12/31/2020 27 months</u>	<u>Monthly Rent: \$9,166.66</u>
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Building Rental: 52129 St. Rt. 933</u> <u>South Bend, IN 46637</u>	<u>Waggoner Fuel Co., Inc</u> <u>17800 Dorset Dr.</u> <u>South Bend, In 46635</u>
	State the term remaining	<u>Expires 11/30/2020 26 months</u>	<u>Monthly rent: \$1,500.00</u>
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Kyocera Copier Lease:</u> <u>at Industrial Park Clarksdale Location</u>	<u>Southern Duplicating</u> <u>P.O. Box 1473</u> <u>Clarksdale, MS 38614</u>
	State the term remaining	<u>Expires 3/21/2019 5 months</u>	<u>Lease #1947 serial#V665X02017</u>
	List the contract number of any government contract		<u>Monthly Lease \$116.69</u>
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

American Green Technology, Inc.

18-34728

Debtor

Name

Case number (if known)

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2_	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name American Green Technology, Inc.

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): 18-34728

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor**

	Name	Mailing address	Name	Check all schedules that apply:
2.1	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor name American Green Technology, Inc.United States Bankruptcy Court for the: Southern District of Texas
(State)Case number (If known): 18-34728☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest****Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	California Infection Solutions P.O. Box 165 Fullerton, CA 92835	California Infection Solutions	Trade				\$332,171.00
2	Airguide Manufacturing Mississippi LLC 795 West 20th Street Hialeah, FL 33010	Airguide Manufacturing Mississippi LLC	Trade				\$291,343.13
3	CED Corporate 4775 Centennial Blvd. Suite 180 Colorado Springs, CO 80919	CED Corporate	Trade				\$284,755.00
4	Doug Marty Airguide Properties, LLC 795 West 20th St. Hialeah, FL 33010	Doug Marty Airguide Properties, LLC cell 305-793-6240	Loan				\$249,972.62
5	McClaren Advance LLP Robert S. McClaren, President 1401 McKinney St. Suite 2222 Houston, TX 77010	McClaren Advance LLP Robert S. McClaren, President w 713-650-9090 cell 713-553-1206	Loan				\$249,972.62
6	Peterson DMI 15804 Allenwood Dr. Austin, Tx 78734-1405	Peterson DMI cell 815-545-1711	Loan				\$239,945.20
7	HEG Interests LLC 1007 N. Orange St. Ste 1450 Wilmington, De 19801	Anthony Badenhurst 800-900-4675 abadenhurst@salientpartners.com	Loan				\$209,952.05
8	JBG Interests 1007 N. Orange St. Ste 1450 Wilmington, De 19801	Anthony Badenhurst 800-900-4675 abadenhurst@salientpartners.com	Loan				\$209,952.05
9	Trinity Medical Management, LLC 4621 Jamestown Ave Baton Rouge, LA 70808	Trinity Medical Management, LLC	Trade				\$187,500.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
10	Lai Family Investments, Inc. Rocky Lai 2406 Del Monte Dr. Houston, TX 77019	Lai Family Investments, Inc. Rocky Lai cell 713-582-4648	Loan				\$149,965.75
11	Soluciones Tecnicas Aplicadas Inc. (SOTAPSA) Heroes Del 47 Num 104 Col San Diego Churubusco Deleg Coyoacan CP, MEX 04120	Soluciones Tecnicas Aplicadas Inc. (SOTAPSA) gonzalez.manuel400@gmail.com	Trade				\$142,223.00
12	Fanlight: Global Electric & Industrial Pr 2000 S. Grove Ave Bldg B Ontario, CA 91761	Fanlight: Global Electric & Industrial Pr	Trade				\$138,803.30
13	Dr. Cheong Cheong Mun Khan Esadsa house Sdn. Bhd. Lot 51, 7th Floor, The boulevard Mid Valley City Lingkaran Syed putra, 59200 Kuala Lumpur, Malaysia	Dr. Cheong victormkcheong@gmail.com +60122547964	Loan				\$124,986.30
14	John C. Harreld P.O. Box 413 Canton, MS 39046	John C. Harreld cell 601-906-1150 jhma1@yahoo.com	Loan				\$119,972.60
15	Lee, Linda D. 10306 Dianella Ln. Austin, TX 78759	Lee, Linda D	Wages				\$117,523.52
16	Bogar, Daniel T. 1223 Gruene Vintage New Braunfels, TX 78130	Bogar, Daniel T.	Wages				\$109,693.57
17	Competitive Edge Services, LLC 119 Stonewall Dr. Hendersonville, TN 37075	Competitive Edge Services, LLC mike@haiproductionsolutions.com	Trade				\$108,780.00
18	Weiser, Charles M. 5718 Darnell St. Houston, Tx 77096	Weiser, Charles M.	Wages				\$101,920.38
19	Rexel / Gexpro P.O. Box 13623 Philadelphia, PA 19101	Rexel / Gexpro	Trade				\$94,245.00
20	Accurate Metal Fabricating P.O. Box 1156 Bedford Park, IL 60499-1156	Accurate Metal Fabricating	Trade				\$74,970.51

Fill in this information to identify the case and this filing:

Debtor Name American Green Technology, Inc.
 United States Bankruptcy Court for the Southern District of Texas
18-34728 (State)
 Case number (if known) _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

01/08/2019
MM/DD/YYYY

x

Signature of individual signing on behalf of debtor

Danny Bogar

Printed name

President & CEO

Position or relationship to debtor